| POSITION DESC  | RIPTION  |  | Rvsd 1                                   | 0/04/18       |
|--|--|--|--|---------------|
| DOA-15302 (C07/2015)<br>PREVIOUSLY OSER-DMRS-10  |  | 1. Position No.  | 2. <u>Cert</u> / Reclass Request No.     | 3. Agency No. |
| State of Wisconsin<br>Department of Adminis  | stration/Division of Personnel Management  | 300129   | 18-8017<br>Effective                     | 566           |
| 4. NAME OF EMPLOYEE  |  | 5. DEPARTMENT, UNIT, WORK ADDRESS Wisconsin Department of Revenue Division of Research & Policy (R&P) Income Tax Policy Team |  |               |
| 6. CLASSIFICATION TITLE OF POSITION  |  | 2135 Rimrock Ro  |  |               |
| IS Systems Development Services Senior   |  | Madison, WI 537  | ′13                                      |               |
| 7. CLASS TITLE C   | OPTION (to be filled out by Human Resources Office)  | 8. NAME AND CLASS OF   |  |               |
|  |  | Piyush Gambhir, IS   | S Systems Dev Serv Spec                  | cialist       |
| 9. AGENCY WORKING TITLE OF POSITION  |  | 10. NAME AND CLASS OF  | EMPLOYEES PERFORMING SIM                 | IILAR DUTIES  |
| SAS Databas  | se and Tax Sample Developer/Programmer   |  |  |               |
| 11. NAME AND CLASS OF FIRST-LINE SUPERVISOR<br>Michael Oakleaf, Income Tax Policy Team Supervisor<br>Revenue Management Supervisor |  | 12. FROM APPROXIMATELY WHAT DATE HAS THE EMPLOYEE PERFORMED THE WORK DESCRIBED BELOW?  |  |               |
| 13. DOES THIS PC   | OSITION SUPERVISE SUBORDINATE EMPLOYEES IN<br>LETE AND ATTACH A SUPERVISORY POSITION ANA   |  | Yes No X                                 |               |
| SEE ATTA   | CHED   |  |  |               |
| 15. DESCRIBE THE   | GOALS AND WORKER ACTIVITIES OF THIS POSITION   | DN   |  |               |
| — WORKER AC  | cribe the major achievements, outputs, or results. List the TIVITIES: Under each goal, list the worker activities per ude for goals and major worker activities. |  | portance.                                |               |
| TIME %   | GOALS AND WORKER ACTIVITIES  |  | (Continue on attached shee               | ets)          |
|  | SEE ATTACHED   |  |  |               |
| 16. SUPERVISORY  | SECTION - TO BE COMPLETED BY THE FIRST LINE  | SUPERVISOR OF THIS POS   | SITION                                   |               |
| a. The supervision   | , direction, and review given to the work of this position is [ and time estimates above and on attachments accurately de  | close [ ] limited [X] general.   |  |               |
| Signature of first-line supervisor   |  |  | Date                                     |               |
| 17. EMPLOYEE SE  | ECTION - TO BE COMPLETED BY THE INCUMBENT O  | F THIS POSITION  |  |               |
| I have read and un   | derstand that the statements and time estimates above and  | on attachments are a description   | on of the functions assigned my position | on.           |
| Signature of emplo   | oyee   |  | Date                                     |               |
| 10 Cignoture of Liver-   | DR Posquiros Manager   |  | Data                                     |               |
| 18. Signature of Human Resources Manager   |  |  | Date                                     |               |

## POSITION SUMMARY (Line 14)

This position serves as the SAS Database and Tax Sample Developer/Programmer performing intermediate level professional Information Systems (IS) software applications and development activities, which supports the overall System Development Life Cycle including the planning, development, implementation, upgrade, enhancement, testing and maintenance for the Division of Research and Policy (R&P). In addition it is responsible for the Division's work on the corporate and individual aggregate statistics databases and corporate and individual tax simulation models. This includes the analysis, design, programming, implementation, and documentation for assigned projects and data systems in the Division. Defines, sets business requirements, researches and selects the tools, techniques, standards and methodologies to be used in application development activities for the Division and completes related programming with the Division's IS Business Automation Specialist. Analyzes and resolves program and system failures. Serves as project leader for other R&P staff in project management and data administration functions as needed. Supports the analytic research of the Division's Revenue Economists. Coordinates project development, research, and implementation with the Division's IS Business Automation Specialist.

This position also works with other divisions in the Department of Revenue to collaborate on technical analysis, data modeling, data file matching, data compression, and database administration, and their linkages with the tax laws.

The position works with applications in a multi-operating system environment, specifically SAS. It also works with databases from a multitude of sources ranging from samples conducted by the Division, to data collected by other divisions in the agency, other agencies, and the federal government.

The work involved in this position is multi-task in nature, both self-initiated and cycle-driven, and conducted with a moderate degree of independence and precision. The emphasis is on developing sophisticated applications for R&P data bases in a networked environment.

This position works under general supervision of the R&P Income Tax Policy Team Supervisor. The technical work performed may be reviewed by the supervisor, or other R&P Management to ensure agreement with R&P's established technical direction, policies and standards and the positions coordination of meeting the technology needs of R&P economists and the effectiveness of the problem resolution and consultation provided.

## TIME % GOALS AND WORKER ACTIVITIES (Line 15)

- 40% A. Perform intermediate level applications programming tasks needed to plan, develop, implement, upgrade, enhance, or maintain R&P programs.
  - A1. Analyze user requirements and develop detailed specifications, data structure, and logic flow charts to meet user needs.
  - A2. Analyze and maintain existing programs to meet user needs and specifications.
  - A3. Design and code programs for new and existing systems to meet user needs and specifications.
  - A4. Run, test, and debug programs so that all possible conditions are accounted for and all calculations and formulas are accurate.
  - A5. Prepare technical documentation for programs, processes and procedures, job streams and systems.
  - A6. Update and migrate existing data structures to new operating environments as needed.
  - A7. Design, test and implement SAS programs to create, merge and manipulate large SAS databases to produce statistical analyses from these data, utilizing SAS macro programming as necessary.
- B. Perform systems analysis and design tasks related to the development of major new applications and/or enhancement or monitoring of existing computer systems and programs in the Division. This position works with other R&P staff in compiling and developing applications from R&P data bases and requires substantial research.

- B1. Research techniques and methodologies to be used in developing unique R&P applications.
- B2. Act as a key contributor for the application tools and methodologies used in developing unique R&P applications.
- B3. Analyze user requirements; recommend and present solutions to meet those needs.
- B4. Develop and document general and detailed specification flow charts and data structures necessary to design or enhance computerized systems, subsystems and programs.
- B5. Design systems, subsystems and programs as specified by prior analysis.
- B6. Develop, in coordination with other R&P staff, work plans, test plans, implementation schedules, and status reports for projects, systems, subsystems, and programs.
- B7. Coordinate end-to-end testing of quality control for corporate and individual income tax simulation models.
- 20% C. Provide data requested by the Division business users.
  - C1. Perform model simulations on the various tax models at the request of the business users.
  - C2. Perform cross-tabulations of data collected by the Department.
  - C3. Prepare aggregate statistics databases summarizing individual and corporate income taxes.
- D. Maintain technical expertise with a focus on obtaining advanced understanding of the design, capabilities, limitations, methodologies, and use of enterprise and statewide applications development facilities and tools.
  - D1. Attend courses and seminars, and take on-the-job study as required to understand and remain current with emerging industry applications development strategies, tools, facilities, methodologies, and architectures.
  - D2. Consult with other analysts/programmers and contractors about techniques used in Department systems.
  - D3. Read books, periodicals and other internal documents to expand knowledge of the Department's information systems.
  - D4. Conduct special projects as requested.
- 10% E. Growth of understanding of individual and corporate income tax law.
  - E1. Develop intermediate level understanding of individual and corporate income tax law.
  - E2. Monitor legislative developments at the federal and state level that affect tax law. Work with Division staff to identify related changes needed to the corporate and individual tax models.
  - E3. Develop a working relationship with Division of Income Sales & Excise (IS&E) staff to gain an understanding of how tax liability is determined.

## KNOWLEDGES, SKILLS AND ABILITIES

- 1. Skill in the planning, development, implementation, upgrade, and support of software applications.
- 2. Skill in research techniques and methodologies to be used in applications development activities.
- 3. Broad working knowledge of systems analysis and design.
- 4. Knowledge of programming languages supported in DOR applications used in integrated tax system and the data warehouse.
- 5. Skill in data processing methods.
- 6. Skill in data compression, data modeling, and simulation techniques.
- 7. Intermediate knowledge of how federal and state tax laws work (e.g. individual and corporation).
- 8. Knowledge of trends including new and emerging technologies.
- 9. Skill in project management principles, methods and practices.
- 10. Ability to develop business project plans and schedules, estimate resource requirements, define milestones and deliverables, monitor activities, and evaluate and report on accomplishments.
- 11. Ability to work in a leadership role within a team to coordinate other technical staff, customers, vendors, and other agencies to identify and resolve problems.
- 12. Ability to communicate clearly and concisely in both verbal and written form to peers and management.
- 13. Ability to apply innovative ideas and technology to various situations.
- 14. Ability to adapt to new and emerging technologies.
- 15. Ability to develop business, systems and technical specifications and documentation for automated business systems.
- 16. Ability to analyze requirements and to design and develop prototypes for information systems.
- 17. Skill in diagnosing technical problems, isolating causes, and implementing solutions to reporting systems problems.
- 18. Knowledge of mainframe operating systems, databases, programming languages, and FAST (GenTax) system technologies.
- 19. Proficiency in programming in SAS.
- 20. Knowledge of LAN and Web operating environments, databases, and languages.
- 21. Ability to develop, maintain, and support DOR systems in mainframe and web environments.
- 22. Ability to develop and execute test plans and procedures for information systems.
- 23. Knowledge of MS Office suite and other common desktop applications.
- 24. Skill in the methods and practices for troubleshooting, recovering, adjusting, modifying, improving, and/or reengineering systems that support DOR's critical in-house and outsourced applications.
- 25. Ability to lead and develop architectural designs based on business requirements.
- 26. Intermediate technical knowledge of the workings and interrelationships of the multiple IT systems delivering critical applications for DOR.